



Valley Financial Solutions

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Valley Financial Solutions

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Professional Services

- Personal and Business Insurance
- Life Insurance
- Long Term Care Insurance
- Investments
- Financial Needs Analysis
- College Funding
- Products and Services for Retirement Planning
- Estate Conservation Strategies

Professional Qualifications

- Life/Health License
- Series 6 Securities License
- Series 63 Securities License
- NAIFA, Member
- Life Underwriter Training Council Fellow, LUTCF

Personal

- 16 years of Financial Service Experience
- Grew up in Roanoke, Virginia
- Graduated from Guilford College with a B.A. and B.S.
- Enjoys skiing, fishing, martial arts and playing golf and tennis
- Bilingual in English and Spanish

“Assisting my clients in the accumulation and protection of wealth.”