



Valley Financial Solutions

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Valley Financial Solutions

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Professional Services

- Personal and Business Insurance
- Life Insurance
- Long Term Care Insurance
- Investments
- Financial Needs Analysis
- College Funding
- Products and Services for Retirement Planning
- Estate Conservation Strategies

Professional Qualifications

- Life/Health License
- Series 6 Securities License
- Series 63 Securities License
- Certified in Long Term Care
- NAIFA, Member
- Million Dollar Round Table (MDRT), Qualifier
- MDRT Court of the Table, Member

Personal

- 15 years of Financial Service Experience
- Grew up in Roanoke, Virginia
- Graduated from the Virginia Military Institute
- Roanoke Chamber of Commerce, Member
- Virginia Military Institute Alumni Association, Member
- Virginia Tech Hokie Club, Member
- Supporter of the Rhett Research Foundation and Muscular Dystrophy Association
- Enjoys Golf and Traveling

“Assisting my clients in the accumulation and protection of wealth.”